



**SMIFS
LIMITED**
LEGACY | TRUST | GROWTH



VALUE STOCKS
Growth lena hai, Sasta lena hai

VS BLUECHIP EDGE STRATEGY

This is a Multi cap strategy which has quality Large, Mid & Small Cap Stocks from Nifty Total Market 750 index with high Sales & Profit growth and low valuation.

METHODOLOGY

Multi-factor investing is an investment strategy where you build and manage a portfolio based on multiple factors. Instead of relying on just one style—like “value investing” or “growth investing”—you blend several factors to improve diversification and potentially enhance risk-adjusted returns.

Key Factors Commonly Used

- I. Stock Universe: Nifty Total Market (750 Stocks)
- II. High Sales Growth (20% minimum) and High Profit Growth (40%)
- III. Valuation – Portfolio PEG always maintain less than 1
- IV. Risk Mitigation – Low SD and Low Beta stocks
- V. Future outlook sectors which are growing

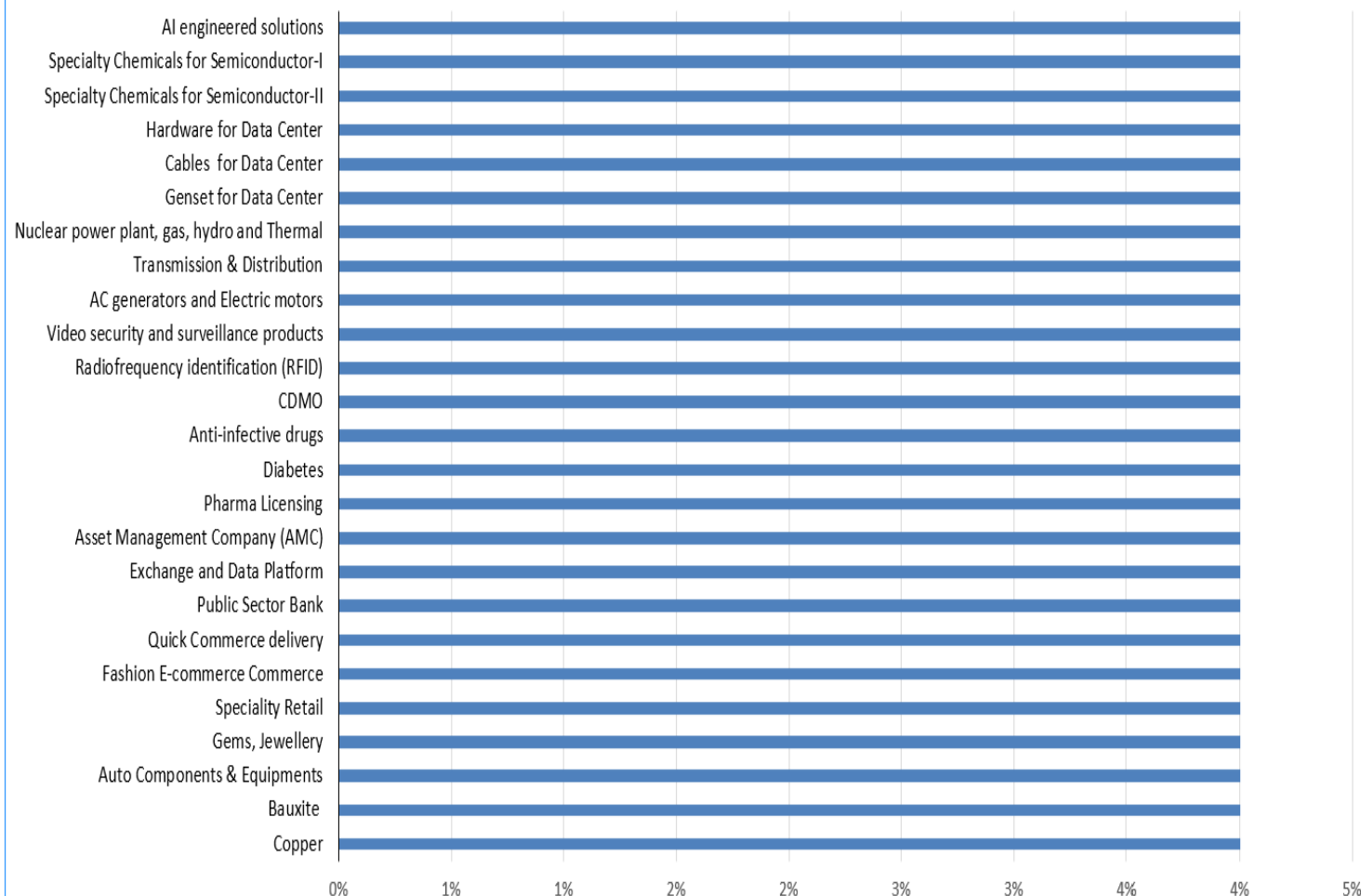
Portfolio Construction: Stocks are screened and ranked according to those factor scores and weighted equally

Diversification: By blending multiple factors, the strategy reduces the risk that any single factor underperforms for too long.

Market Cap Category – Nifty Total Market 750 stocks	Average Sales Growth YoY – 38.50
No. of Sectors & Subgroups – 10 & 19	Average Profit Growth YoY - 61.60
Average Market Cap – 51,000 cr. (25 Stocks)	Review Frequency - Quarterly
Average Price to Earning - 50.04	Last Reviewed – 10th Jun, 2026
Average TTM Future Price to Earning – 29.88	Next Review on – 25th Aug, 2026
Average Price to Sales - 5.98	Portfolio PEG – 0.81
VOLATILITY MEASURES	
Standard Deviation– 19.80%	Beta– 1.07
Treynor Ratio– 1.77	Sharpe Ratio– 0.90

Note: The above measures have been calculated using monthly rolling returns for 67 months period with 5.44% risk free return (FBIL Overnight MIBOR as on 23/7/2026)

Industry wise Allocation



CA CERTIFIED CAGR RETURNS OVER VARIOUS PERIODS (As on 31st July 2026)

	Returns since Inception (18 Dec 2020)	5 Yr.	3 Yr.	2 Yr.	1 Yr.
Bluechip High Growth Low Valuation Strategy	30.55%	24.65%	31.93%	9.59%	21.15%
Nifty 50 Index	10.73%	9.12%	7.27%	-1.14%	-1.55%
Nifty 500 Index	13.79%	11.42%	11.21%	-0.15%	2.38%

Rebalance: This portfolio has a quarterly rebalance schedule. Once every quarter, the research team reviews this small case to add or drop stock if applicable.

Recommended Investment Horizon: At least 3 Years

Gross Return before any expenses



I/We, have verified the past performance data, based on the information and explanations provided, for the recommendations/advice provided by Value Stocks ("intermediary"), registration number INA300002022, as per the procedures agreed upon with the intermediary (enumerated in Annexure A) and found no exceptions. The verified data point(s) are provided [here](#). The said verification has been performed pertaining to past performance till August 05, 2026

Further, please note the following:

1. The certificate pertains to the information referenced above and is not an assurance on the financial statements of the intermediary
2. The disclosure/dissemination of past performance has to be in compliance with the applicable regulations and it is the responsibility of the intermediary to comply with such regulatory requirements
3. The data presented/referenced herein are not verified by the Past Risk and Return Verification Agency (PaRRVA) or any other agency recognized by SEBI for this purpose. The performance data presented/referenced herein may not be comparable to performance data of any other IA/ RA. Computation of the performance may vary across the industry. Users are requested to apply their due diligence before making investment decisions on the basis of such past performance data. Past performance is no guarantee of future results. Investment in securities is subject to market risk. Registration with SEBI or enlistment with administration and supervisory body is not a guarantee or assurance of future returns.

For: Bansal Ankit & Company
Firm Registration Number: 015864S

Bansal Ankit and Company

Membership number: 236168

UDIN: 26236168HBZYWM7609

Place: Bangalore

Date: August 05, 2026

FUND MANAGER



Mr. Shailesh Saraf

Managing Director - Dynamic Equities Pvt Limited, Certification on Value Investing from Columbia University More than 25 Years' Experience.

Mr. Shailesh Saraf focuses on generating high alpha at substantially lower risk through his excellently devised strategies and stocks. His emphasis on long term quality and growth as foundational principles for equity investing has greatly benefited the investor community.

REGISTERED ADDRESS

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STANDARD WARNING

Investment in securities market is subject to market risks. Read all the related documents carefully before investing.

DISCLAIMER

The performance data presented herein are not verified by Past Risk and Return Verification Agency (PaRRVA) or any other agency recognized by SEBI for this purpose. The performance data presented herein may not be comparable to performance data of any other IA/ RA. Computation of the performance may vary across the industry. Users are requested to apply their due diligence before making investment decisions on the basis of the given past performance data. Past performance is no guarantee of future results. Investment in securities is subject to market risk. Registration with SEBI or enlistment with IAASB or RAASB (as the case may be) is not a guarantee or assurance of future returns.