



**SMIFS
LIMITED**
LEGACY | TRUST | GROWTH



VALUE STOCKS
Growth lena hai, Sasta lena hai

EMERGING STOCKS HIGH GROWTH LOW VALUATION STRATEGY

This Strategy has quality Microcap Stocks with high Sales & Profit growth and low valuation.

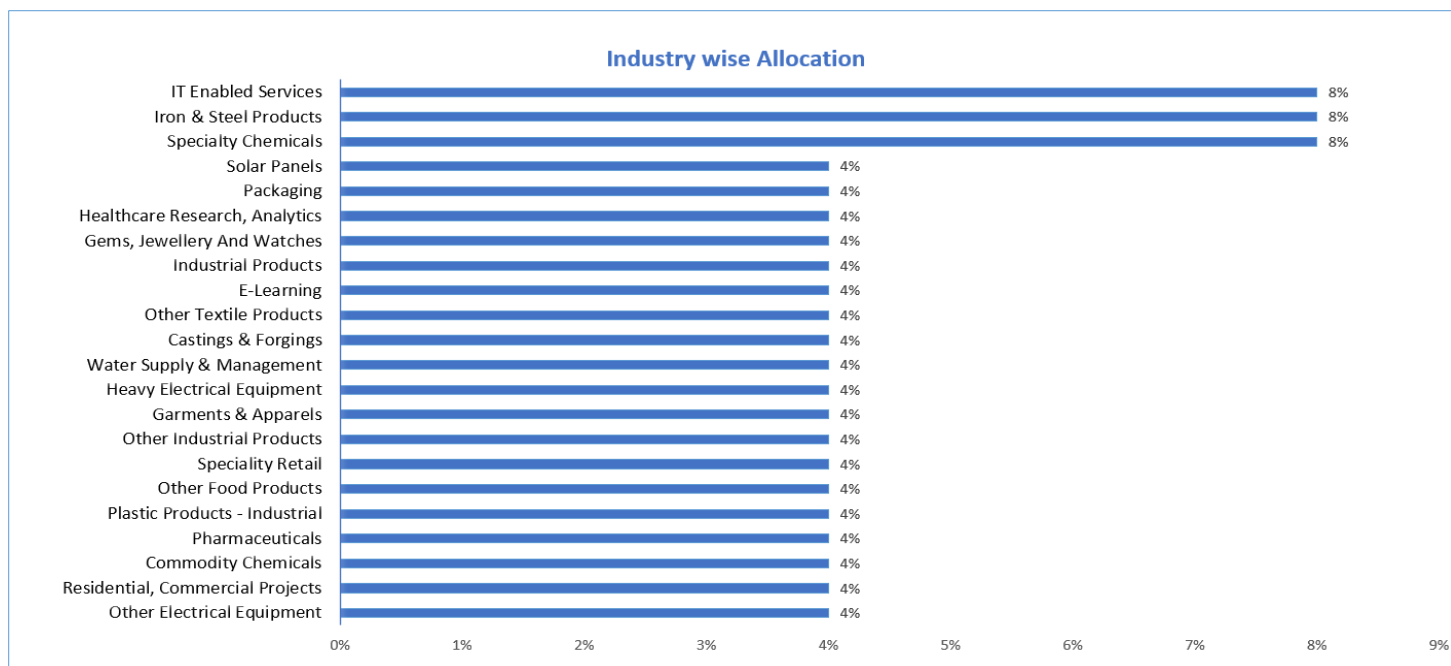
INVESTMENT ADVISORS	TYPE OF REGISTRATION	SEBI REG NO.	BASL MEMBER ID	INCEPTION DATE
Dynamic Equities Pvt. Ltd.	Non-Individual	INA300002022	BASL1505	23 August, 2023

METHODOLOGY

- Defining the Universe: Market Cap ranks 601 to 1100 on the National Stock Exchange of India are included in the universe.
- Research: The stocks are selected based on the criteria of High growth and Low valuation.
- Historical back testing: The Value Stocks research team conduct historical back testing to ensure that only consistently outperforming strategies are selected.
- Constituent Screening: The research team does individual stock picking after going through company reports and financials and decides on a host of qualitative and quantitative parameters.
- Weightage: Stocks are equally weighted to reduce risk and mitigate individual biases.

Market Cap Category - Equity Microcap	Average Profit Growth YoY - 71.20
No. of Sectors & Subgroups – 10 & 22	Average Sales Growth YoY - 54.90
Total No. of Shares - 25	Review Frequency - Quarterly
Average Market Cap - 5,000 cr. (25 Shares)	Last Reviewed - 25th Feb, 2025
Average Price to Earning - 42.60	Next Review on - 10th Jun, 2025
Average Price to Sales - 5.15	Portfolio PEG - 0.60
VOLATILITY MEASURES	
Standard Deviation– 29.12%	Beta– 1.34
Treynor Ratio– 1.00	Sharpe Ratio– 0.26

Note: The above measures have been calculated using monthly rolling returns for 22 months period with 5.90% risk free return (FBIL Overnight MIBOR as on 23/5/2025)



Big Shark Investment in 25 Stocks

- HSBC Mutual Fund 4 stocks
- Ashish Kacholia 4 stocks
- Mukul Mahavir Agarwal 4 stocks
- ICICI Mutual Fund 3 stocks
- Kotak Mutual Fund 3 stocks
- SBI Mutual Fund 3 stocks
- HDFC Mutual Fund 2 stocks
- TATA Mutual Fund 2 stocks
- Goldman Sachs India Limited 2 stocks
- Massachusetts Institute of Technology 1 stocks

Rebalance: This small case has a quarterly rebalance schedule. Once every quarter, the research team reviews this small case to add or drop stock if applicable.

Recommended Investment Horizon: At least 3 Years

FUND MANAGER



Mr. Shailesh Saraf

Managing Director - Dynamic Equities Pvt Limited, Certification on Value Investing from Columbia University More than 25 Years' Experience.

Mr. Shailesh Saraf focuses on generating high alpha at substantially lower risk through his excellently devised strategies and stocks. His emphasis on long term quality and growth as foundational principles for equity investing has greatly benefited the investor community.

REGISTERED ADDRESS

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STANDARD WARNING

Investment in securities market is subject to market risks. Read all the related documents carefully before investing.

DISCLAIMER

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