



## MULTICAP SUPER GROWTH HIGH MOMENTUM STRATEGY

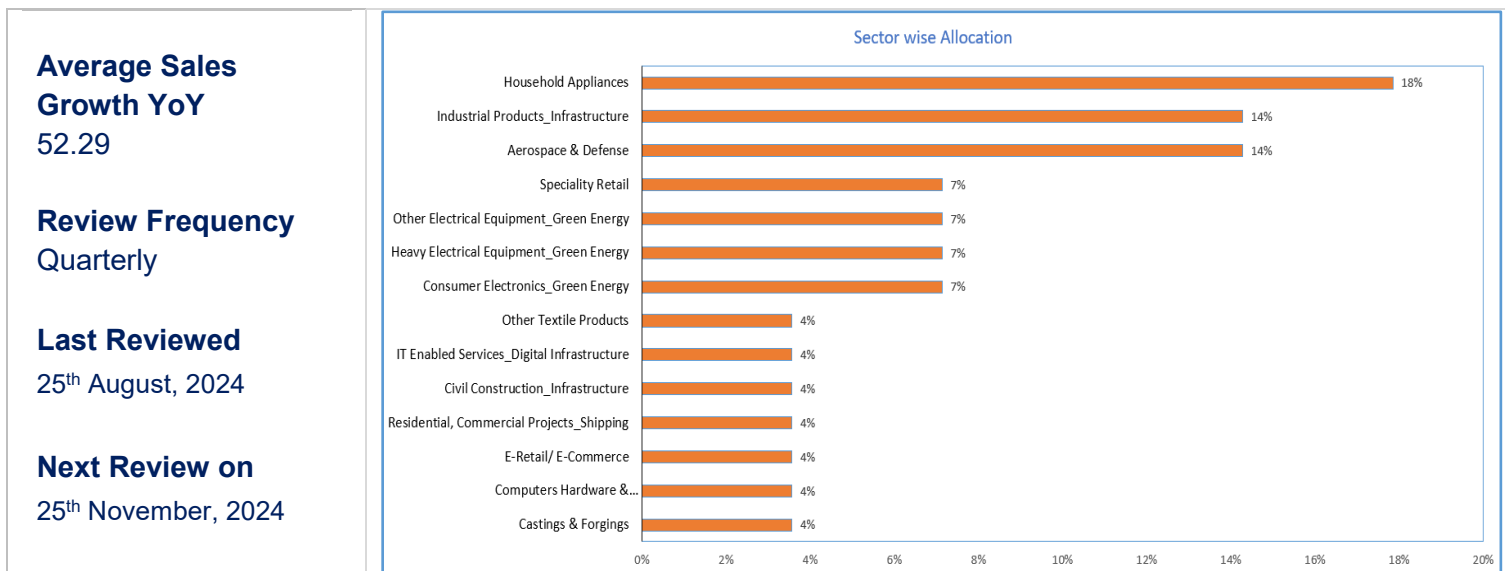
This Strategy has quality Multi Cap Stocks with Super Sales & Profit growth and high momentum.

### METHODOLOGY

- Defining the Universe: Market Cap ranks 1 to 1,100 on the National Stock Exchange of India are included in the universe.
- Research: The stocks are selected based on the criteria of Super growth and High Momentum.
- Historical back testing: The Value Stocks research team conduct historical back testing to ensure that only consistently outperforming strategies are selected.
- Constituent Screening: The research team does individual stock picking after going through company reports and financials and decides on a host of qualitative and quantitative parameters.
- Weighting: Stocks are equally weighted to reduce risk and mitigate individual biases.

Market Cap Category	Equity Multicap
No. of Sectors & Subgroups	7 & 14
Total No. of Shares	28
Average Market Cap	43,250 cr. (30 Shares)
Average Price to Earning	104.80
Average Price to Sales	9.60
Average Profit Growth YoY	92.95
Portfolio PEG	1.13

All Given Data Source: ACE Equity Software (By Accord Fintech Pvt Ltd)



**Rebalance:** This strategy has a quarterly rebalance schedule. Once every quarter, the research team reviews this strategy to add or drop stock if applicable.

## VOLATILITY MEASURES

Standard Deviation	3.61
Beta	0.96
Treynor Ratio	4.21

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